

The Site Landscape

Benchmark Your Site Part 2

European Sites Solutions SummitSM

SPEAKERS



Jimmy Bechtel, MBA
VP, Site Engagement
SCRS
USA



Chloe Grace Rose, PhD
Executive Director, Portfolio
Management
Pratia
UK



Rosia Shah, MD
Medical Doctor
VCTC
UK



David Vulcano, LCSW, MBA,
CIP
Honorary President, USA
HCA Healthcare, USA

Section 3

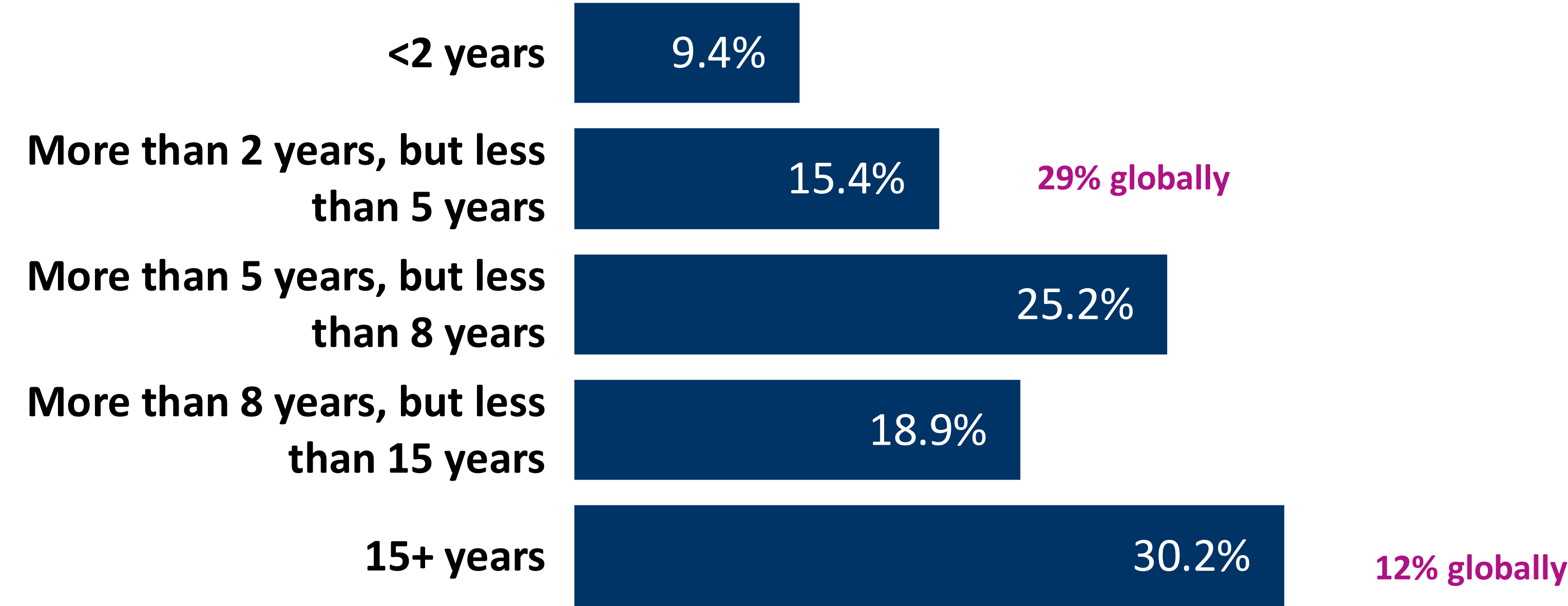
Long-Term Document Storage

Do Sites Want to Offer Long-term Record Archiving Services After Regulatory Retention Obligations Expire?



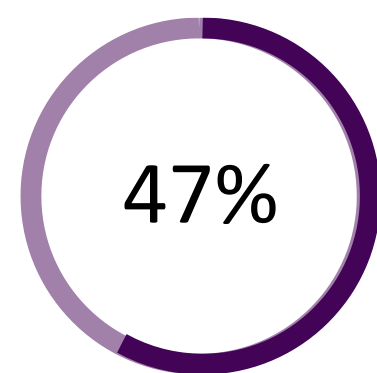
How Long Would Sites Keep Study Records After Study Completion?

Without regulatory or contractual obligations imposed



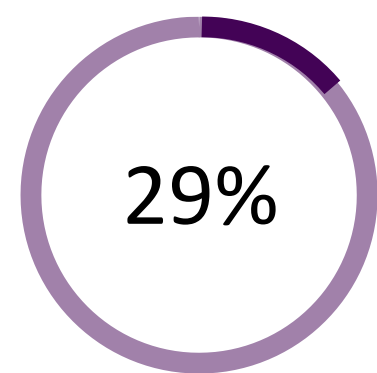
Current Strategy by Sponsors/CROs for Archiving and Access to ISFs from Sites from Sites

After Regulatory Obligations Expire



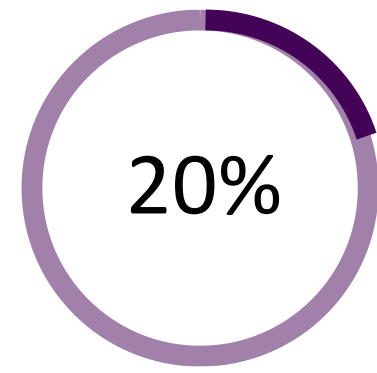
Contractually obligate sites to provide long-term data archiving as a condition of the study

58% globally



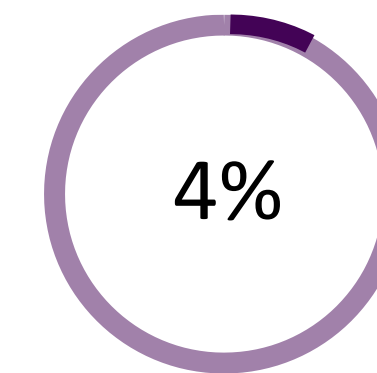
Sites send ISFs to you or contracted or contracted data-archiving vendor

20% globally



Sites send ISFs to you or contracted long-term data-archiving vendor UNLESS site has demonstrated expertise

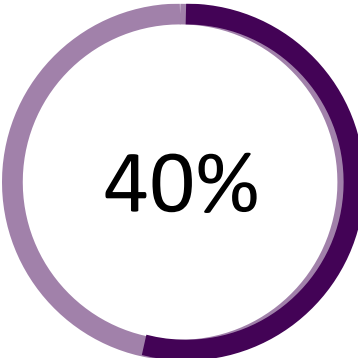
14% globally



Other

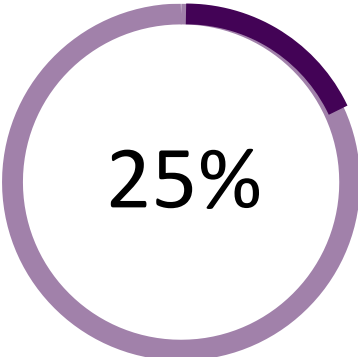
4%

Preferred Strategy by Sponsors/CROs for Archiving and Access to ISFs from Sites



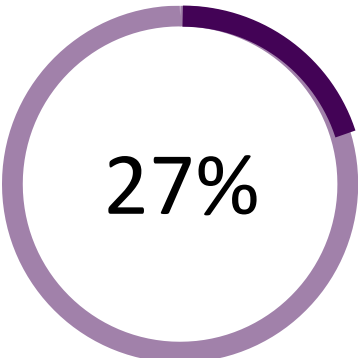
Contractually obligate each site into providing long-term data archiving services as a condition of doing the study

54% globally



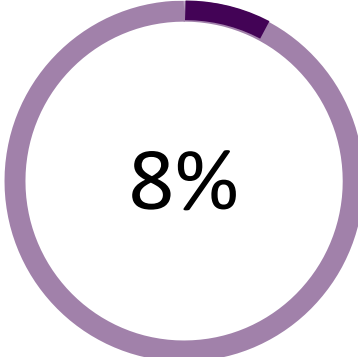
Sites send ISFs to you or contracted long-term data-archiving vendor UNLESS site has demonstrated expertise

18% globally



Sites send ISFs to you or contracted data-archiving vendor

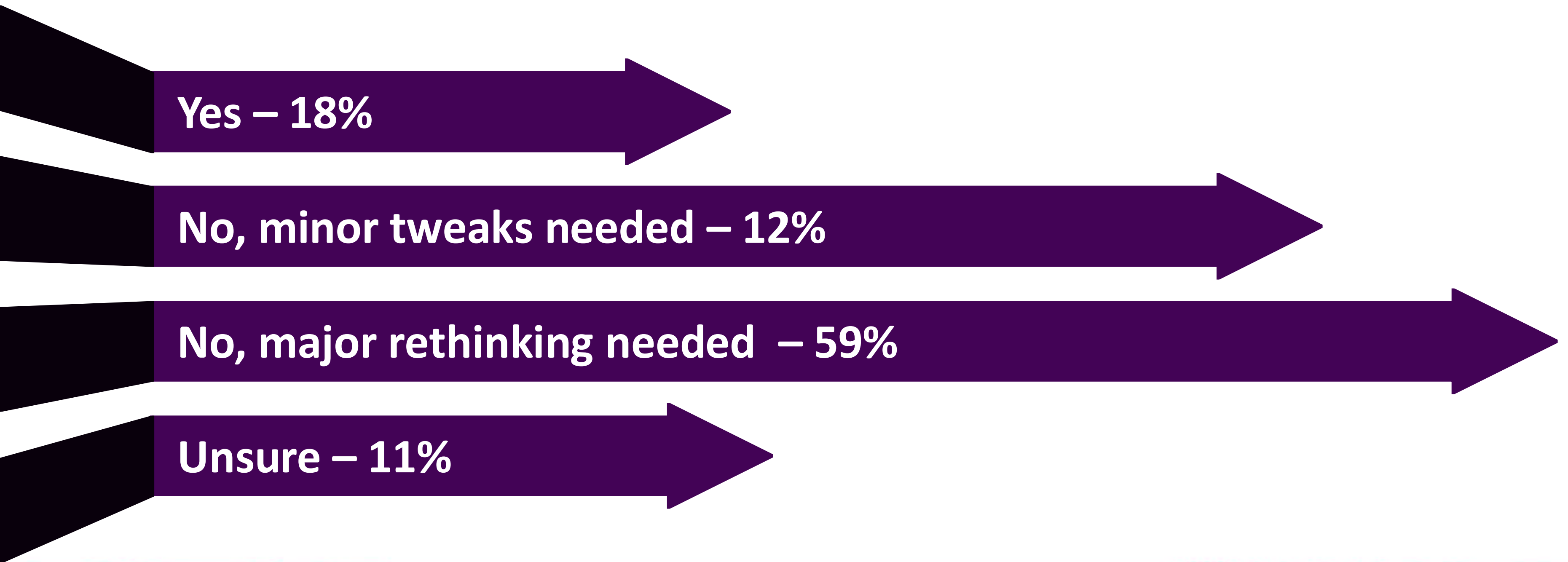
20% globally



Other (eISF, eTMF)

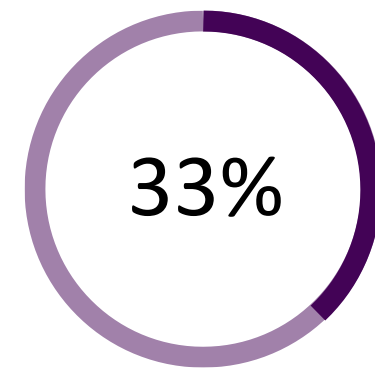
Are Current Budgets Offered Sufficiently Structured to Meet Long-term Archiving Requests?

Answered by Sites

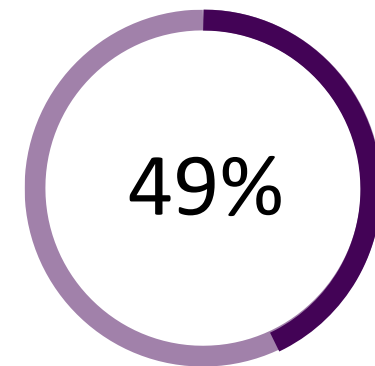


Site Competency in Meeting Demands of Long- term Electronic Record Archiving

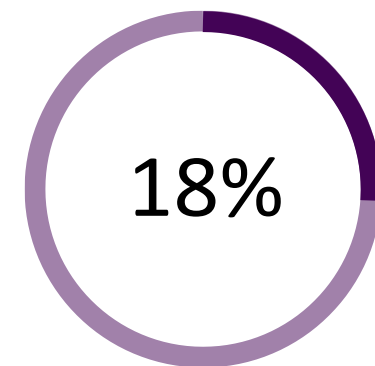
From Sites



Very Competent

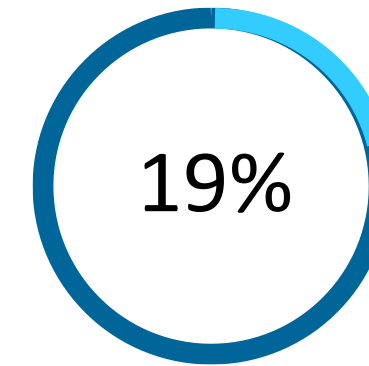


Somewhat Competent

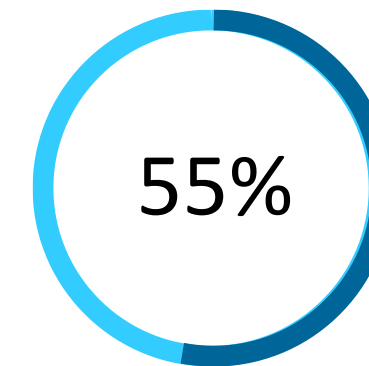


Not Competent

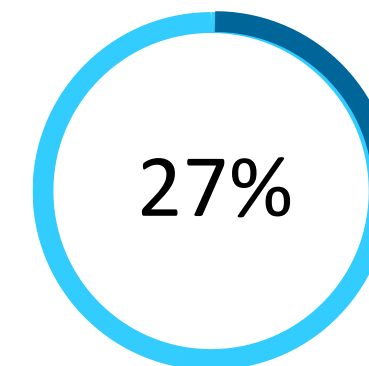
From Sponsors/CROs



Very Competent



Somewhat Competent



Not Competent

Record Archiving Recap

1

71% of European sites say current current budgets are not sufficient sufficient to meet long-term archiving needs.

2

40% of European sponsors/CROs sponsors/CROs prefer to contractually obligate sites to provide long-term data archiving archiving services.

3

Most European sites are willing to store records beyond regulatory guidelines, compared to 32% of sites globally.

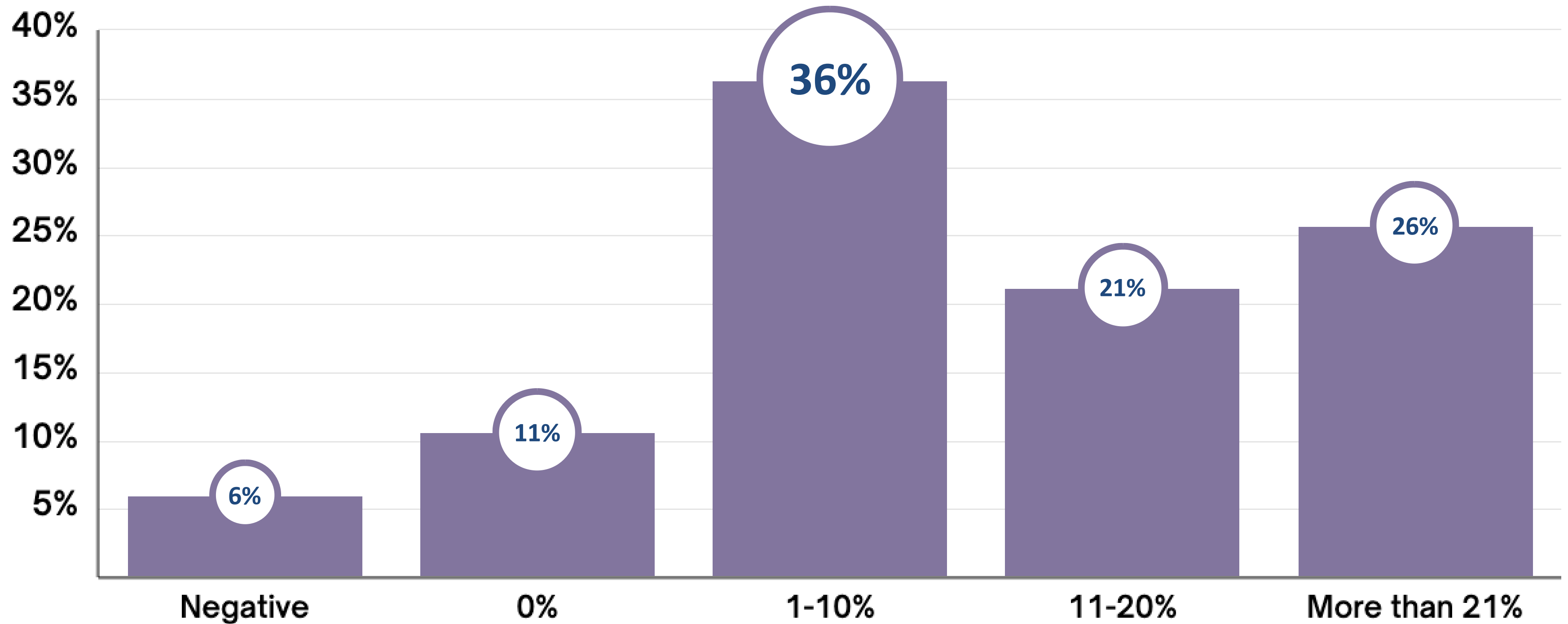
4

73% of European sites would store store study records for 5 years or years or more.

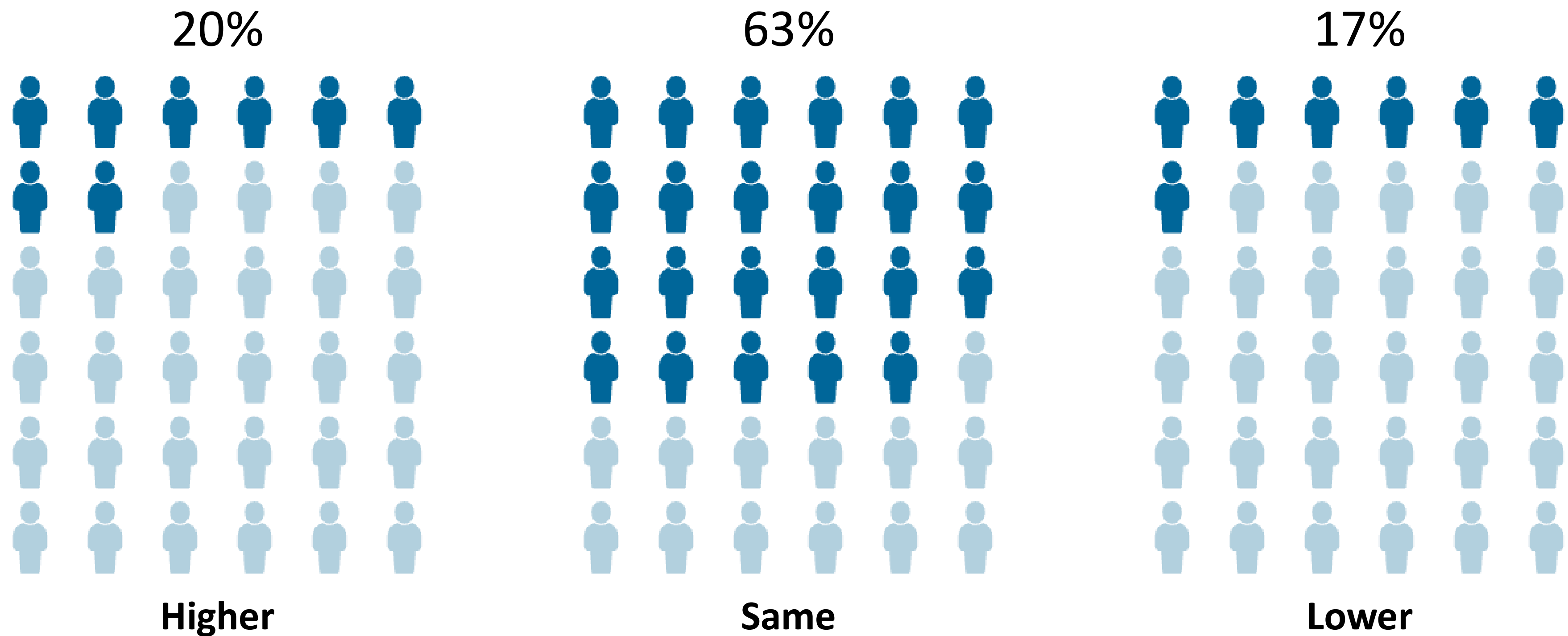
Section 4

Workforce

Site Workforce Growth

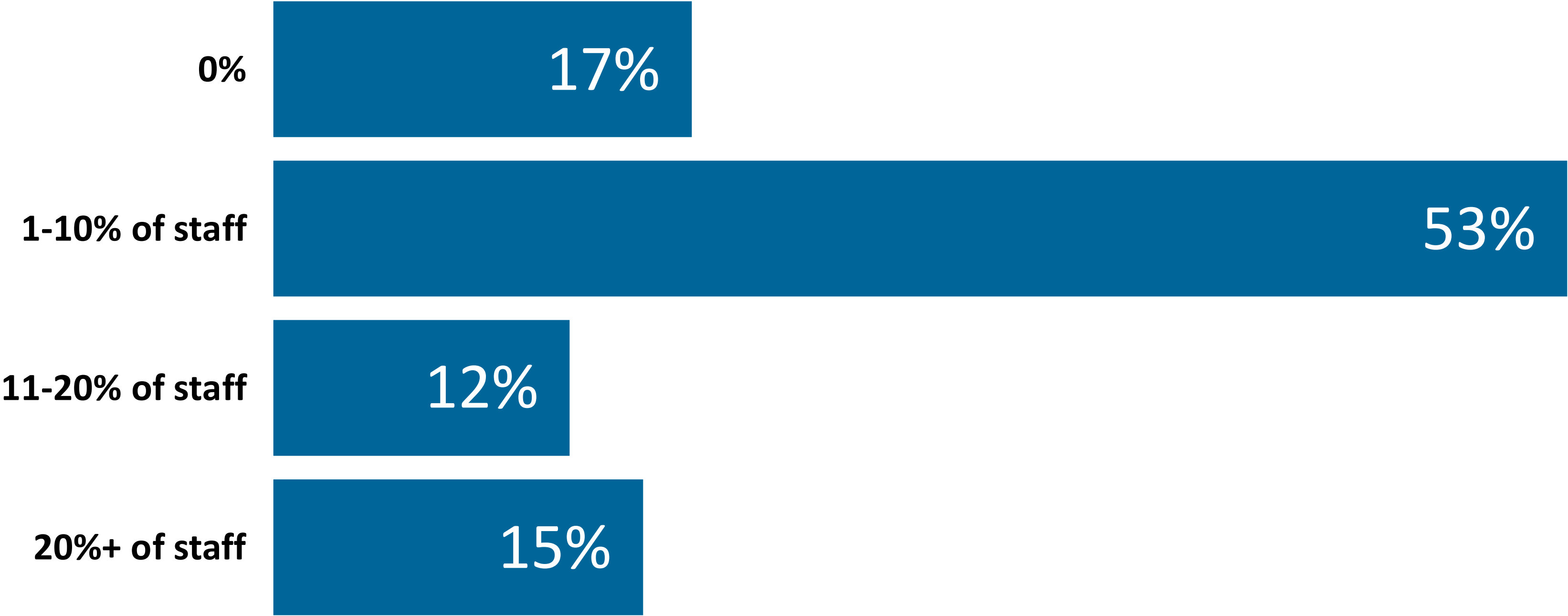


Site Turnover Rate Over Last Two Years



Percentage of Site Staff Terminated

Includes employees that were let go, resigned or quit



Top Reasons Employees Quit/Resign

Select Top Three



19%

**More Attractive
Offers at
Sponsor/CRO**



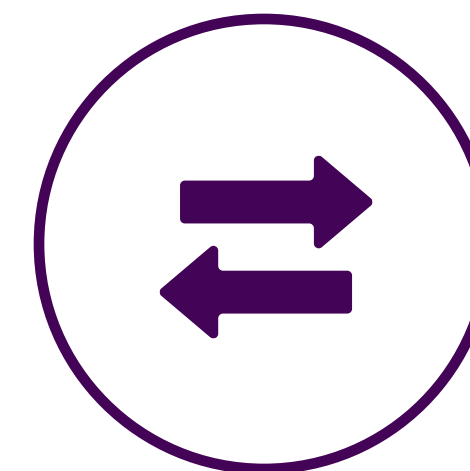
17%

Inadequate Pay



9%

**No Flexible or
Remote Work
Options**



9%

**Retired or Exiting
Industry**

Most Common Employee Retention Methods for Sites

Select all that apply

- **Training & Development Opportunities**
- **Career Advancement Planning**
- **Flexible Hours or Work Arrangements**
- **Team Events**
- **Performance or Retention Bonus**

Workforce Recap

1

83% of European sites increased their workforce last year.

2

More attractive offers from sponsors and CROs is the top reason site employees leave.

3

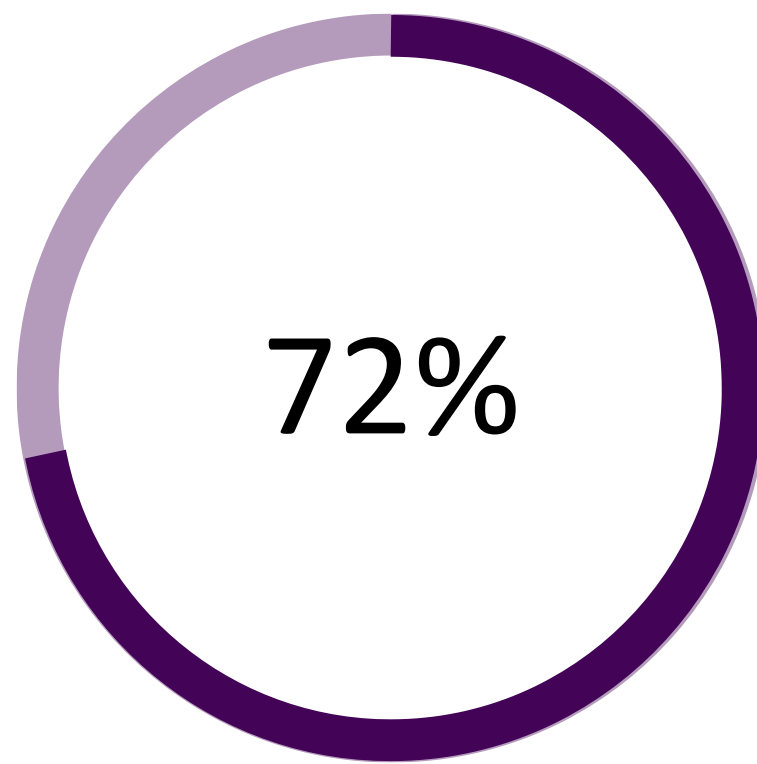
To reduce turnover, European sites should revisit pay and flexible work options.

Section 3

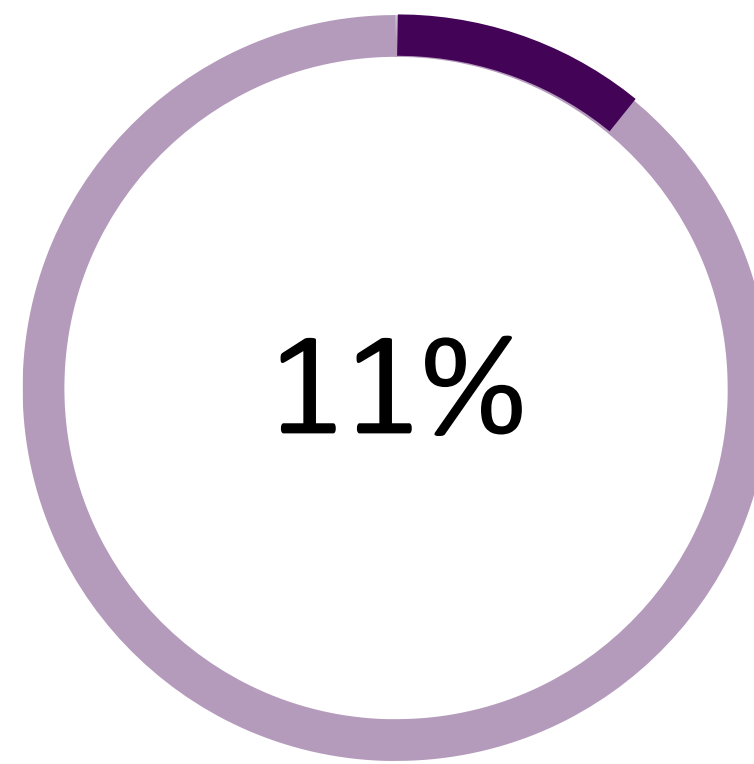
Diversity & Inclusion

Are Sites Able to Identify Their Patient Demographics?

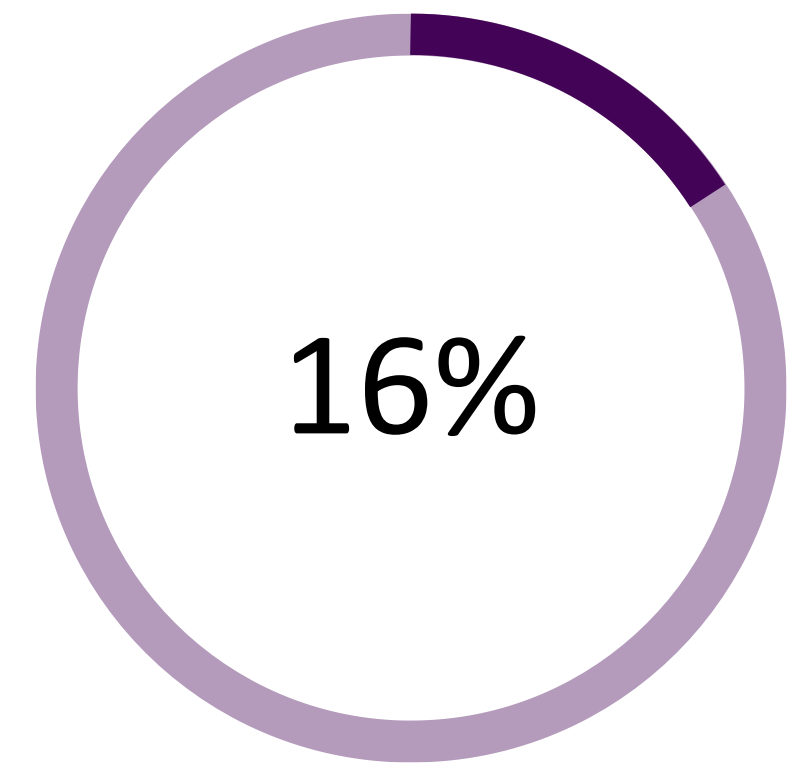
Answered by Sites



Yes

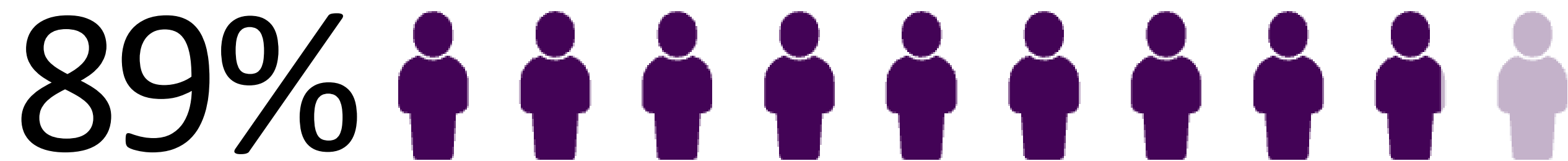


**No, But We Are
Working On It**

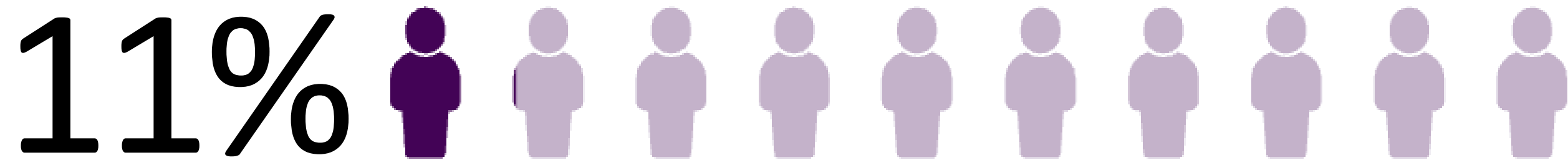


No

Does Your Site Perceive Challenges with Gender Identification and Recognition of Your Patients?



No



Yes

0%

Does Your Site Regularly Interact with any Artificial Intelligence (AI) Tools for (AI) Tools for Trial Execution?

22%



Yes

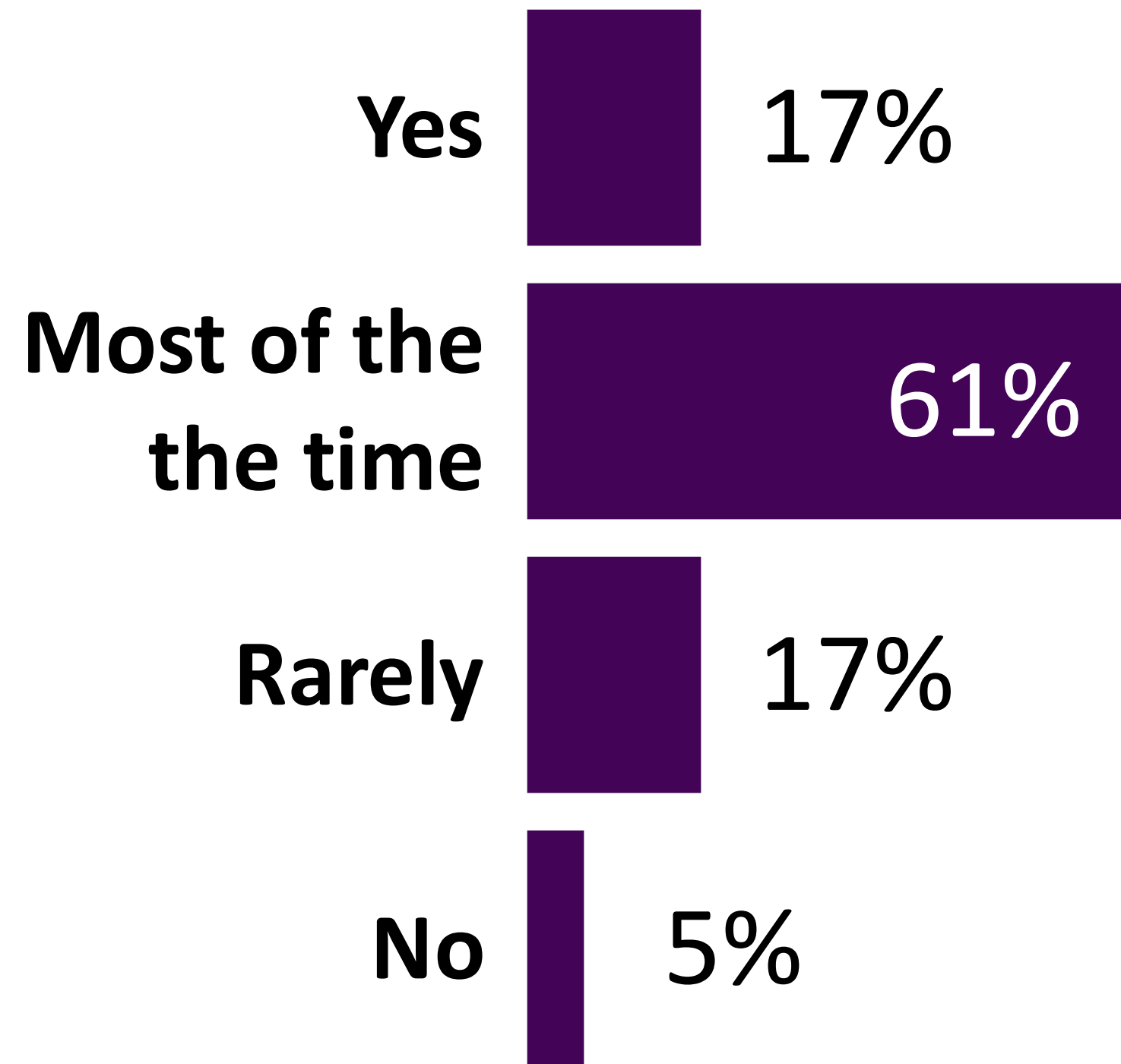
79%



No

Are Protocols and Related Materials Using Diverse and Inclusive Language?

Answered by Sites



Do Sponsors and CROs Consider Sites' Unique Unique Needs for DE&I?

Answered by Sites

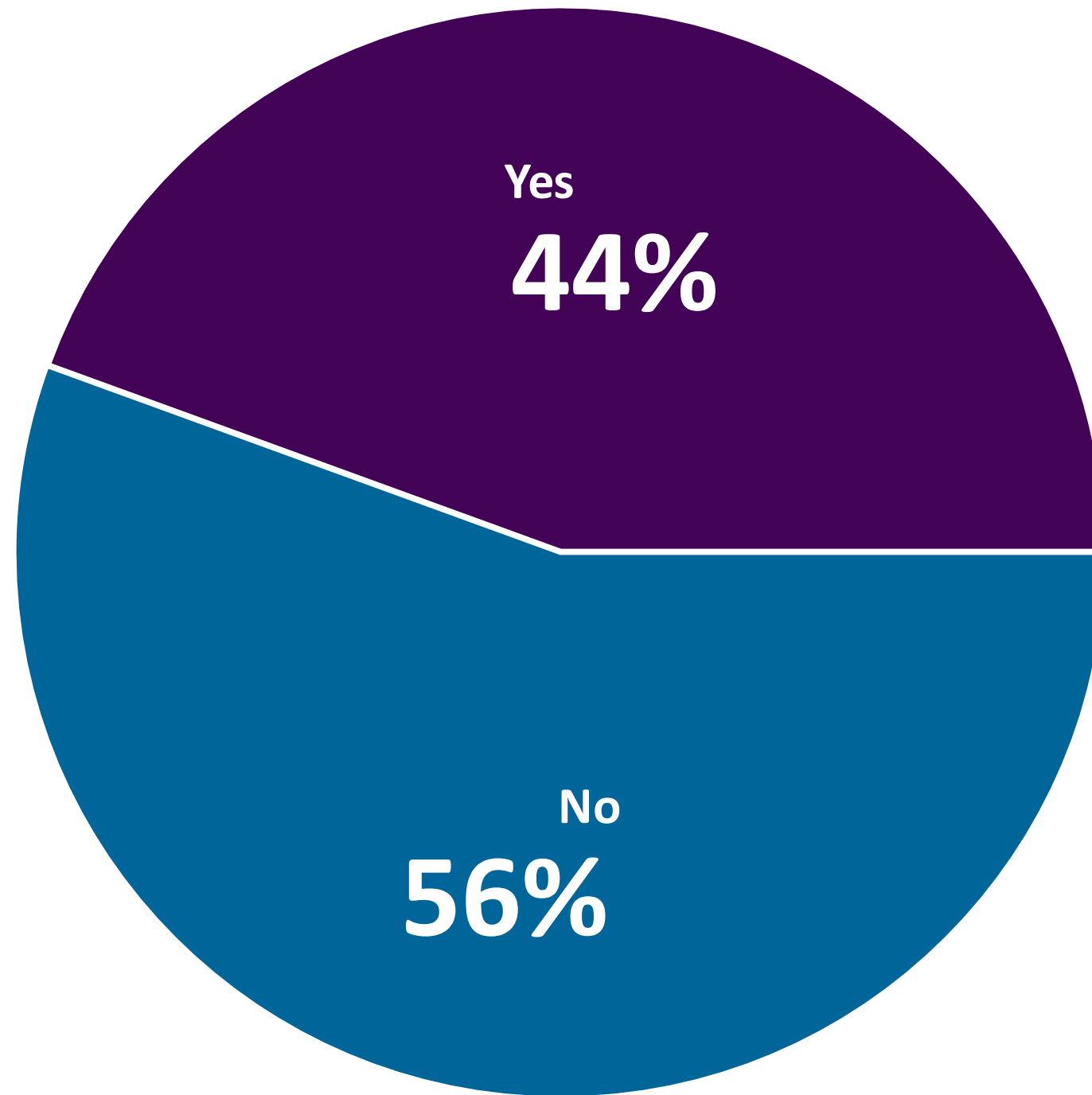


Are Sites Asked to Provide Feedback to Sponsors and CROs Regarding Their DE&I Needs?

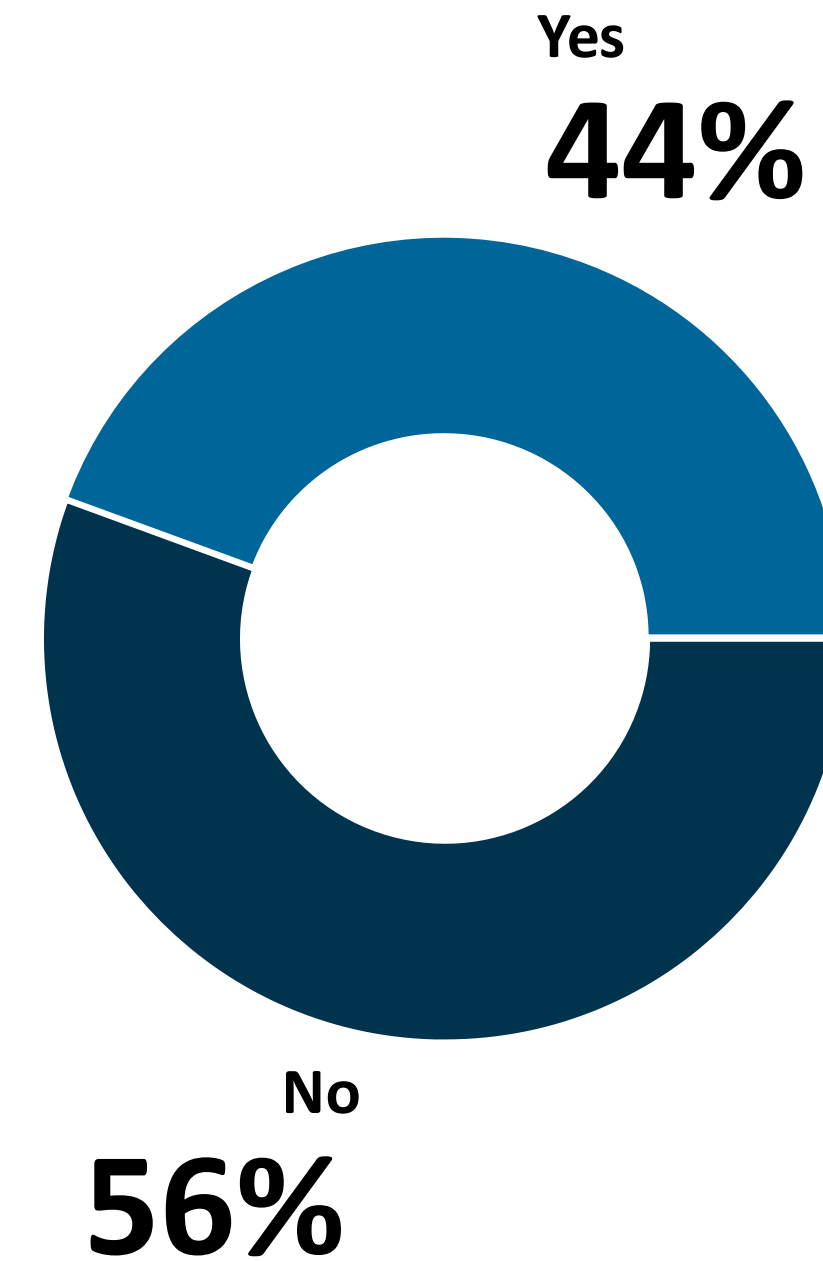
Answered by Sites



Does Your Site Often Engage with Patient Patient Advocacy Groups?



Does Your Involvement with Patient Advocacy Groups Enhance Your Trial Enrollment?



DE&I Recap

1

Most European sites can identify their patient demographics and have no problems with gender identification / recognition.

2

Sponsors and CROs can support sites with DE&I efforts by considering sites' unique needs and requesting feedback.

3

About half of European sites are engaging Patient Advocacy Groups, with mixed results to enhance trial enrollment.

4

78% of protocols and trial materials materials use inclusive language.

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