



Society for Clinical Research Sites

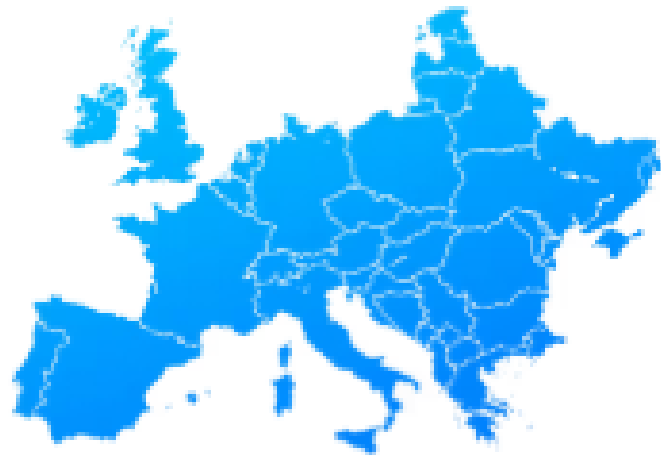


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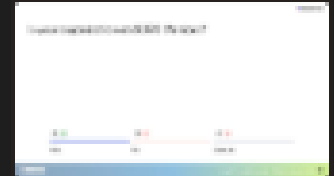
Waiting for participants



Mentimeter

Discology/WorldtopICS

Choose a slide to present:



European Oncology Connections: Insights & Collaboration

March 3, 2026



Empowering Oncology Clinical Research Site Success

Oncology Spirit Partners



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Is your organization an SCRS Member?



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Yes

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No

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Unsure



Menti

OncologyWorkshopESS...



Choose a slide to present



European Oncology Connections: Insights & Collaboration



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Faculty Disclosure



In compliance with ACCME Guidelines, I hereby declare:

I do not have financial or other relationships with the manufacturer(s) of any commercial services(s) discussed in this educational activity.

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Criteria for Awarding Contact Hours



Applicants must be present during the “live” event, contact hours are not issued for recordings.

Applicants must attend the activity the whole time, missing no more than ten minutes of the activity.

Applicants must complete the post-meeting survey with a score of at least 70%.

Applicants must complete the post meeting survey evaluation questions.

Society for Clinical Research Sites, Inc. is accredited as a provider of nursing continuing professional development by the American Nurses Credentialing Center’s Commission on Accreditation.



2025 Oncology Site Landscape Survey

Comparison with Global Survey Population

March 3, 2026

Executive Summary

2025 SCRS Oncology Site Landscape Survey

Oncology sites face distinct challenges compared to the broader site population

379

Oncology Sites

50%

Declining Opps

62%

Growing Staff

4x

Cost Pressure

Key Findings vs Global Sites:

- 50% report declining study opportunities (vs 43% global) – more competition
- 41% decline trials due to procedures they cannot perform (vs 29% global)
- 15% saw costs rise >20% (vs 4% global) – nearly 4x higher cost pressure
- 46% prioritize faster study start-up (vs 29% global) – speed is critical
- #1 request from sponsors: Reduce redundant training (38%)

Survey Methodology

2025 SCRS Oncology Site Landscape Survey

379

Oncology Sites

100%

Conduct Oncology

65

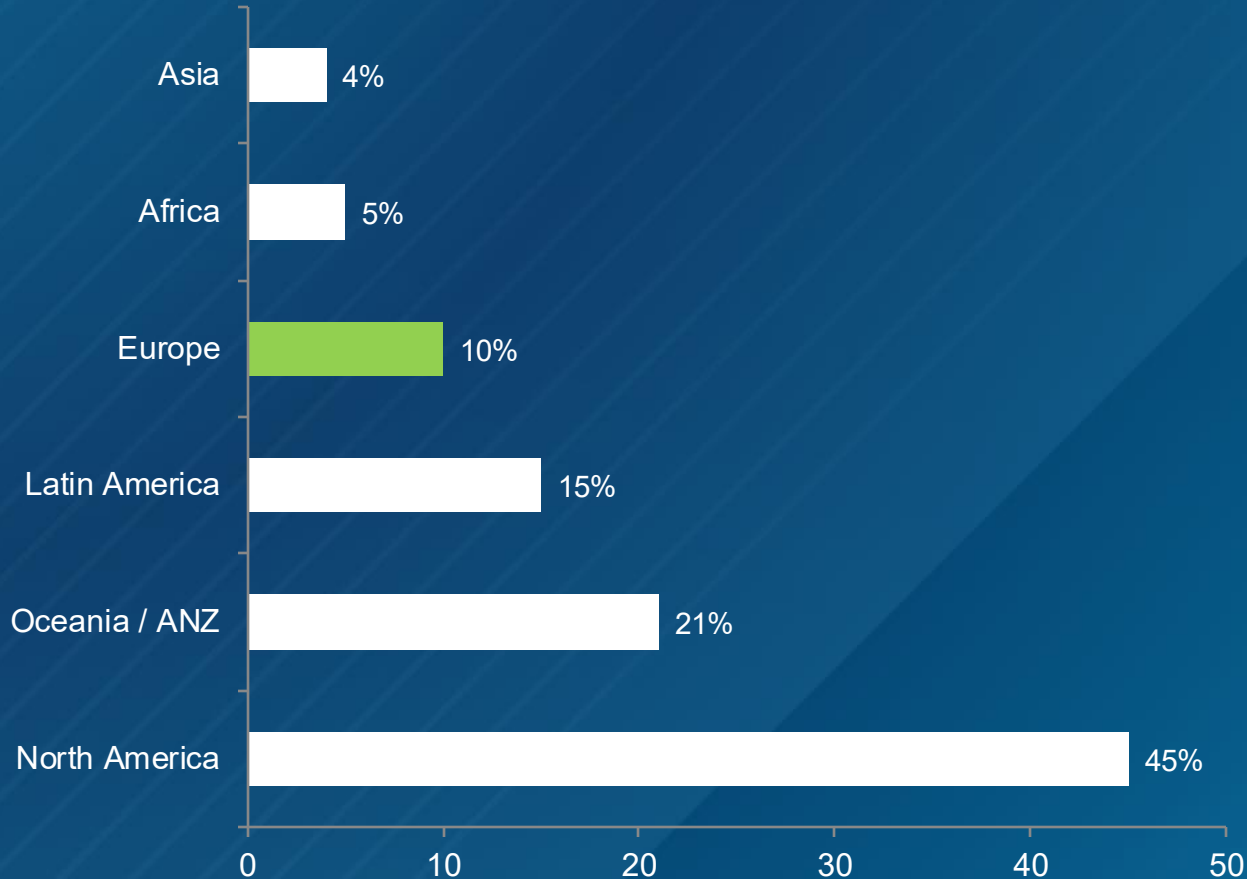
Questions

Survey Population

- Subset of 2025 SCRS Global Site Landscape Survey respondents
- All sites confirmed conducting oncology clinical trials
- Compared against ~420 global respondents across all therapeutic areas
- Focus areas: Operations, Finances, Staffing, Sponsor Relations, Innovation

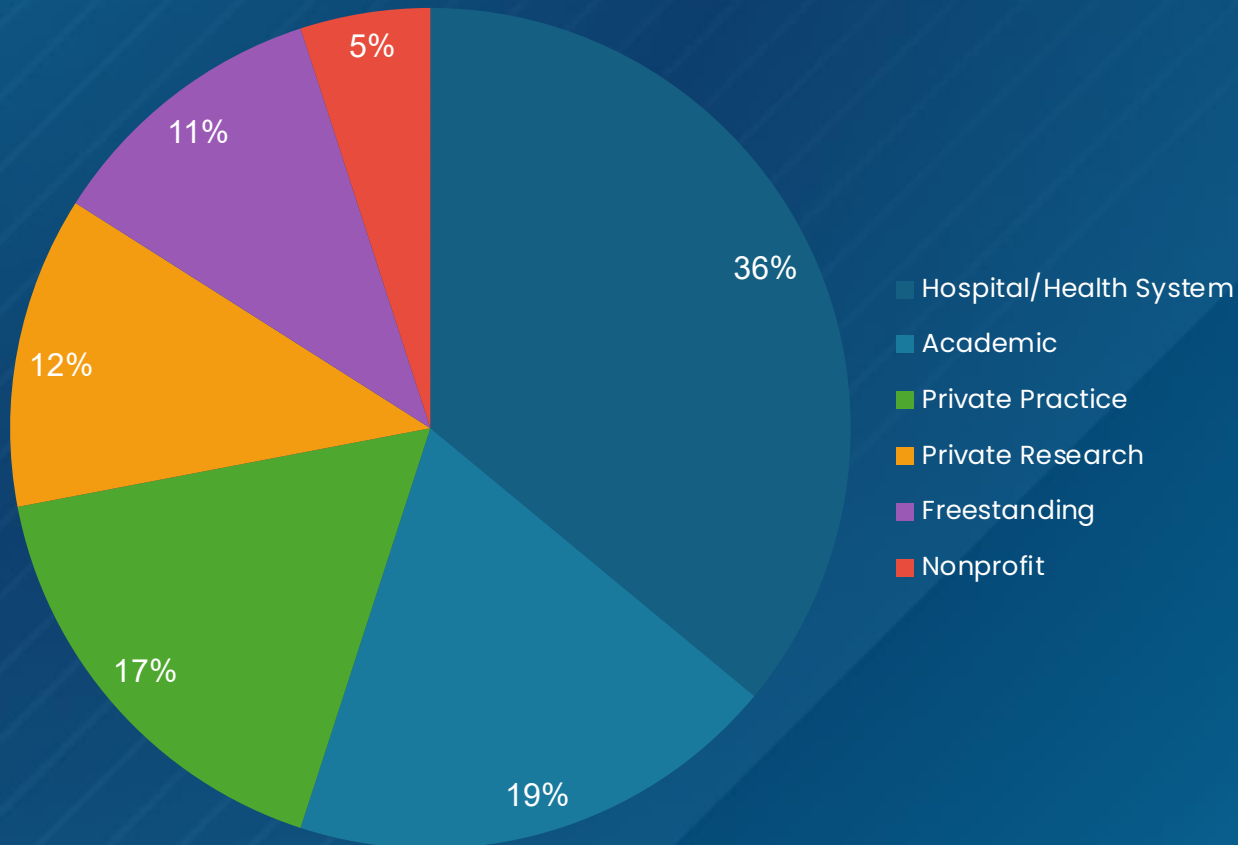
Geographic Distribution

2025 SCRS Oncology Site Landscape Survey



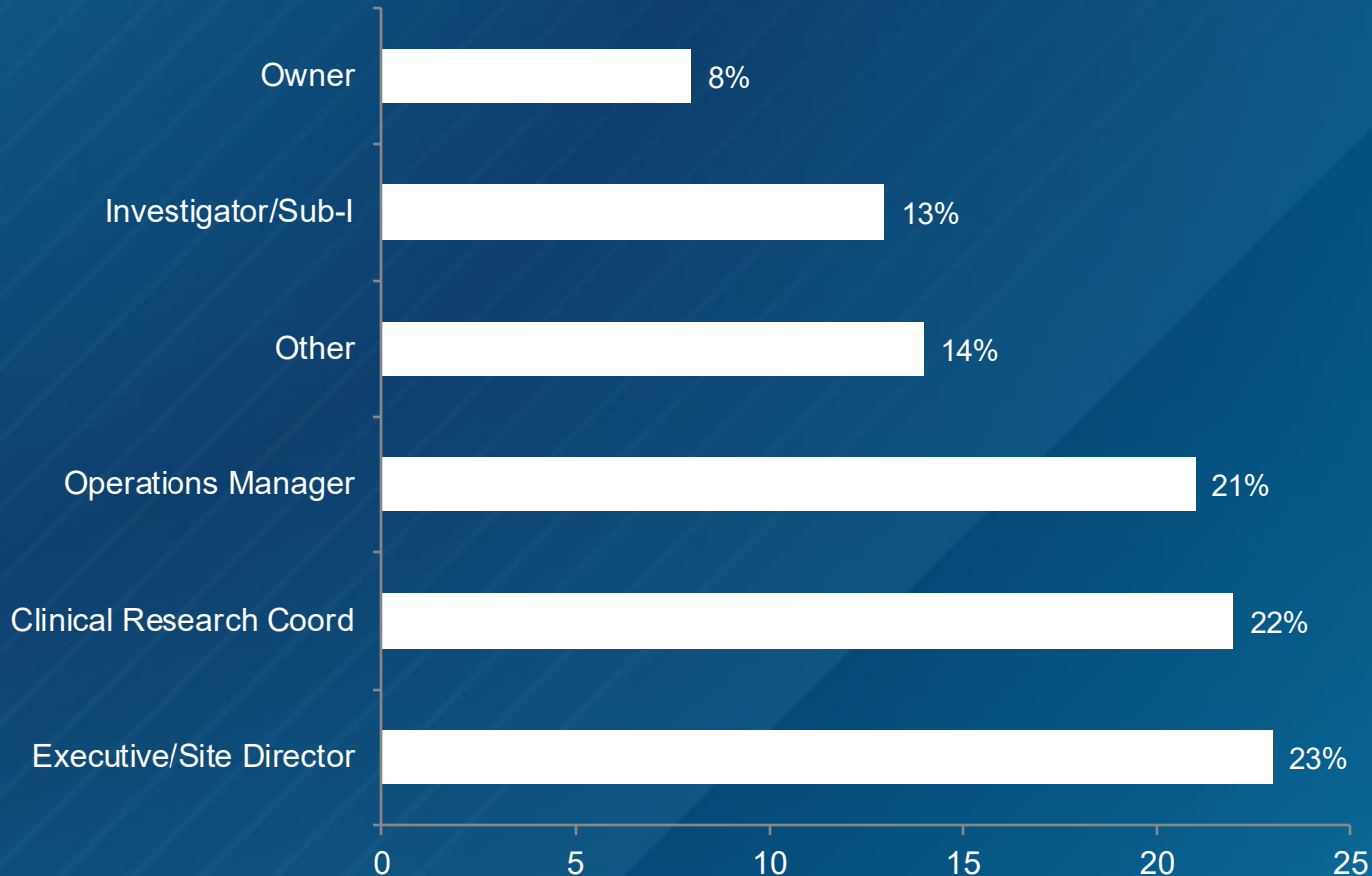
Regional Insights

- North America dominates oncology trial participation (45%)
- Strong Oceania/ANZ representation (21%)
- Latin America growing presence (15%)
- Europe underrepresented in this cohort (10%)



Key Observations

- Hospital/health systems dominate oncology trials (36%)
- Academic centers well-represented (19%) – critical for complex oncology research
- Private practice sites growing (17%)
- Mix reflects oncology's need for specialized infrastructure



Respondent Profile

Balanced representation across leadership and operations roles

Executive/Director + Operations Manager = 44% of responses

Declining Study Opportunities

2025 SCRS Oncology Site Landscape Survey

Oncology sites report MORE decline than global average

ONCOLOGY SITES

50%

experienced declining opportunities

GLOBAL SITES

43%

experienced declining opportunities

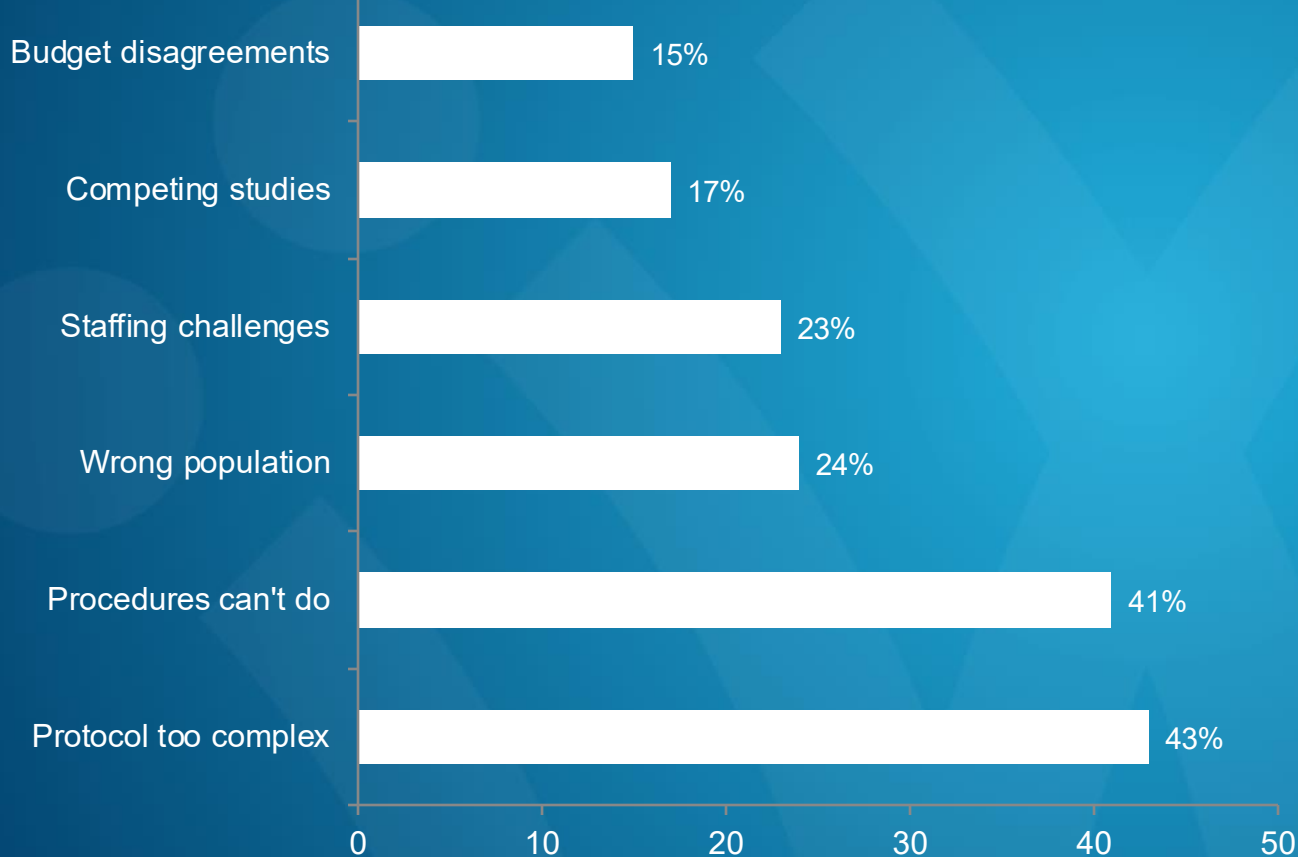
+6.5 percentage points higher decline rate for oncology sites

The oncology trial space is highly competitive – despite being a growth area, fewer opportunities are reaching individual sites, suggesting consolidation toward larger, specialized centers.

Why Oncology Sites Decline Trials

2025 SCRS Oncology Site Landscape Survey

Different challenges than global population



vs Global Sites

Procedures can't do
41% vs 29% **(+12 pts)**

Competing studies
17% vs 6% **(+11 pts)**

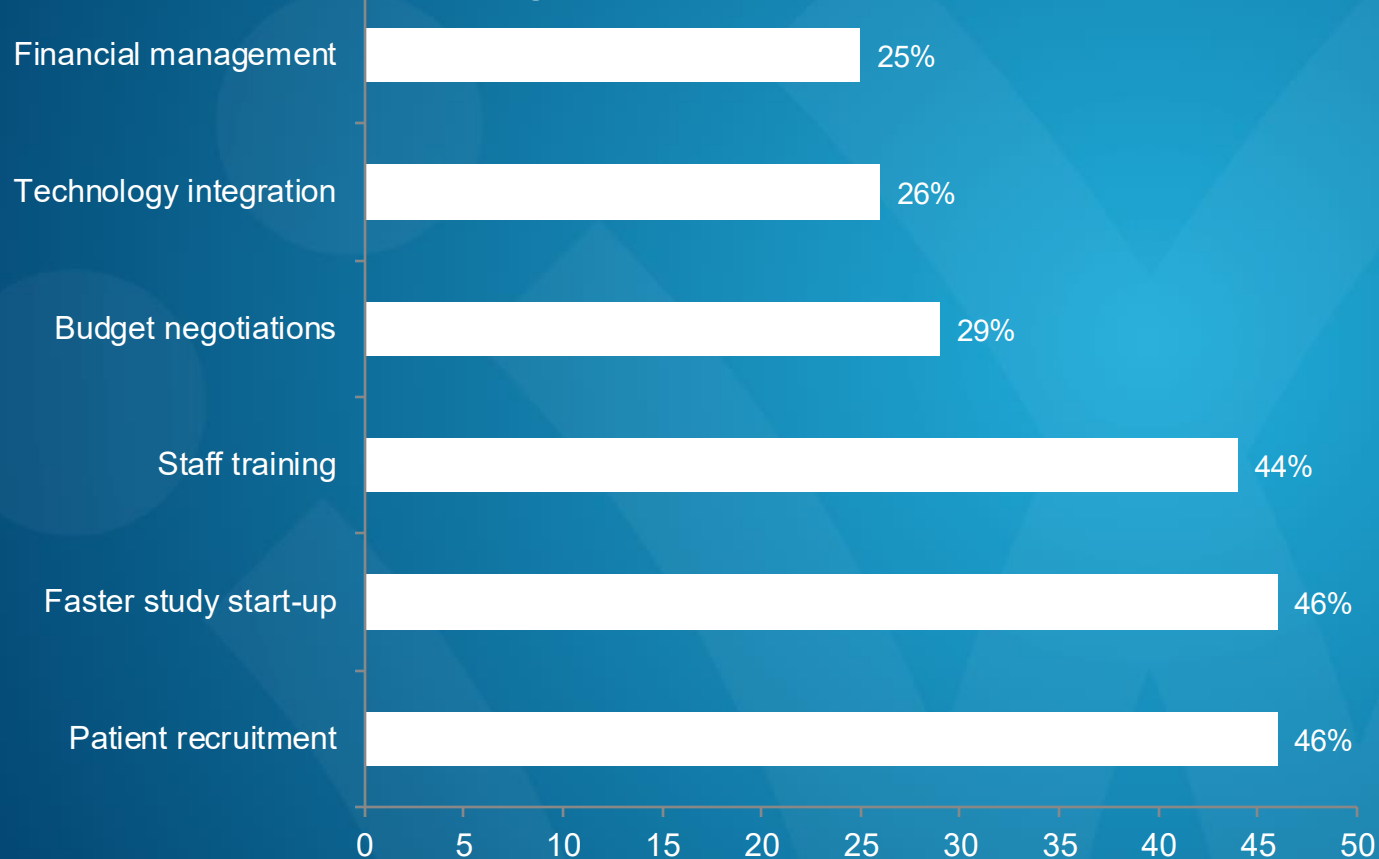
Budget disagreements
15% vs 6% **(+9 pts)**

Protocol complexity
43% vs 59% **(-16 pts)**

Site Priorities for 2025

2025 SCRS Oncology Site Landscape Survey

Speed and technology take precedence



vs Global Sites

Faster start-up:
46% vs 29% (+17 pts)

Technology:
26% vs 14% (+12 pts)

Oncology sites prioritize SPEED and TECHNOLOGY – reflecting urgent patient timelines and complex trial systems

Technology: Burden or Benefit?

2025 SCRS Oncology Site Landscape Survey

20%

of oncology sites say technology is "more burdensome than helpful"

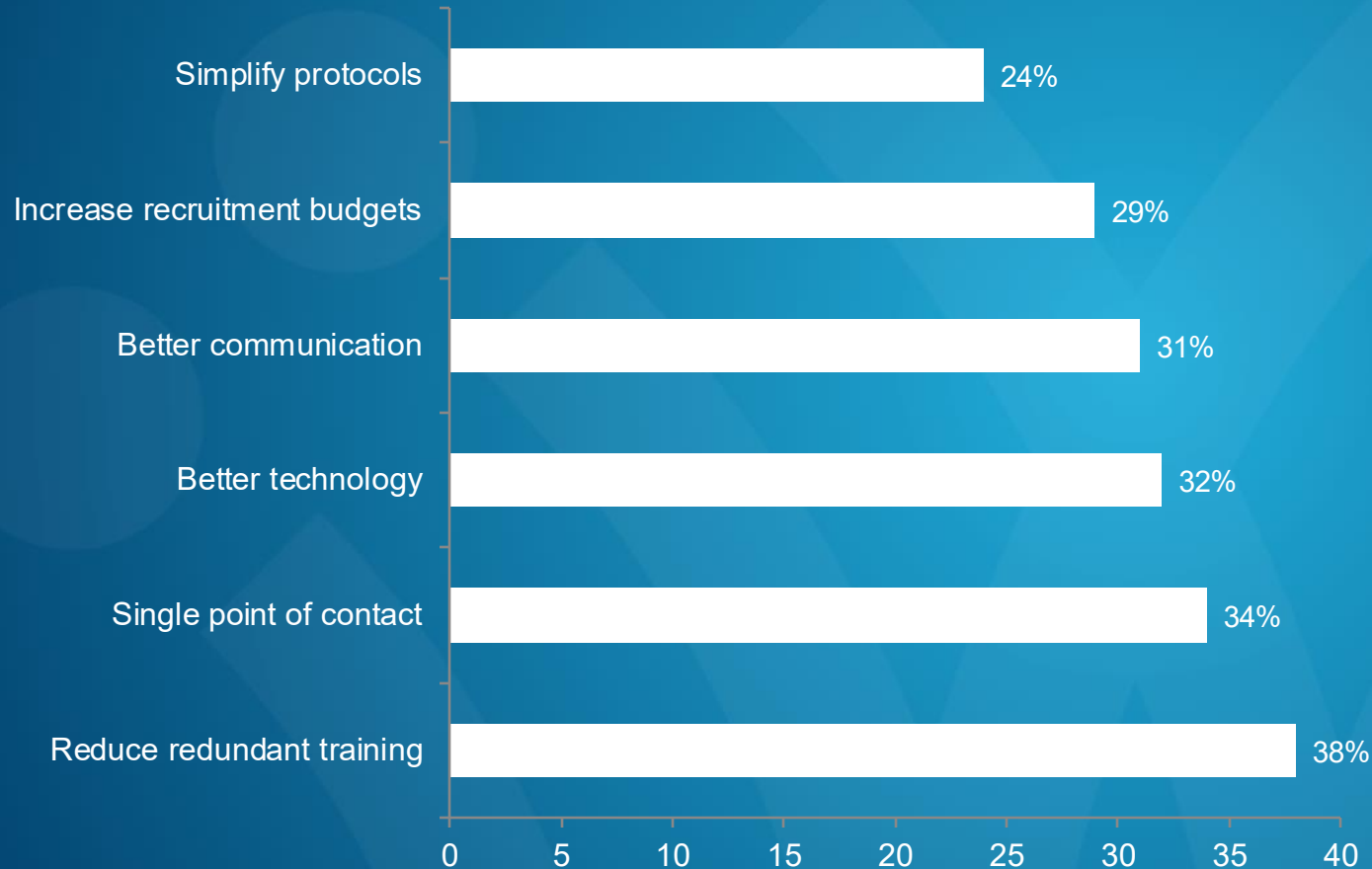
This concern is UNIQUE to oncology – it doesn't appear prominently in global data

Why oncology faces this challenge:

- Multiple complex systems: EDC, IWRS, imaging platforms, biomarker tracking
- Frequent protocol amendments requiring system updates
- Different platforms for each sponsor/study creates training overhead
- Integration challenges between oncology-specific and general trial systems

What Oncology Sites Need from Sponsors

2025 SCRS Oncology Site Landscape Survey



#1 Request

Reduce Redundant Training

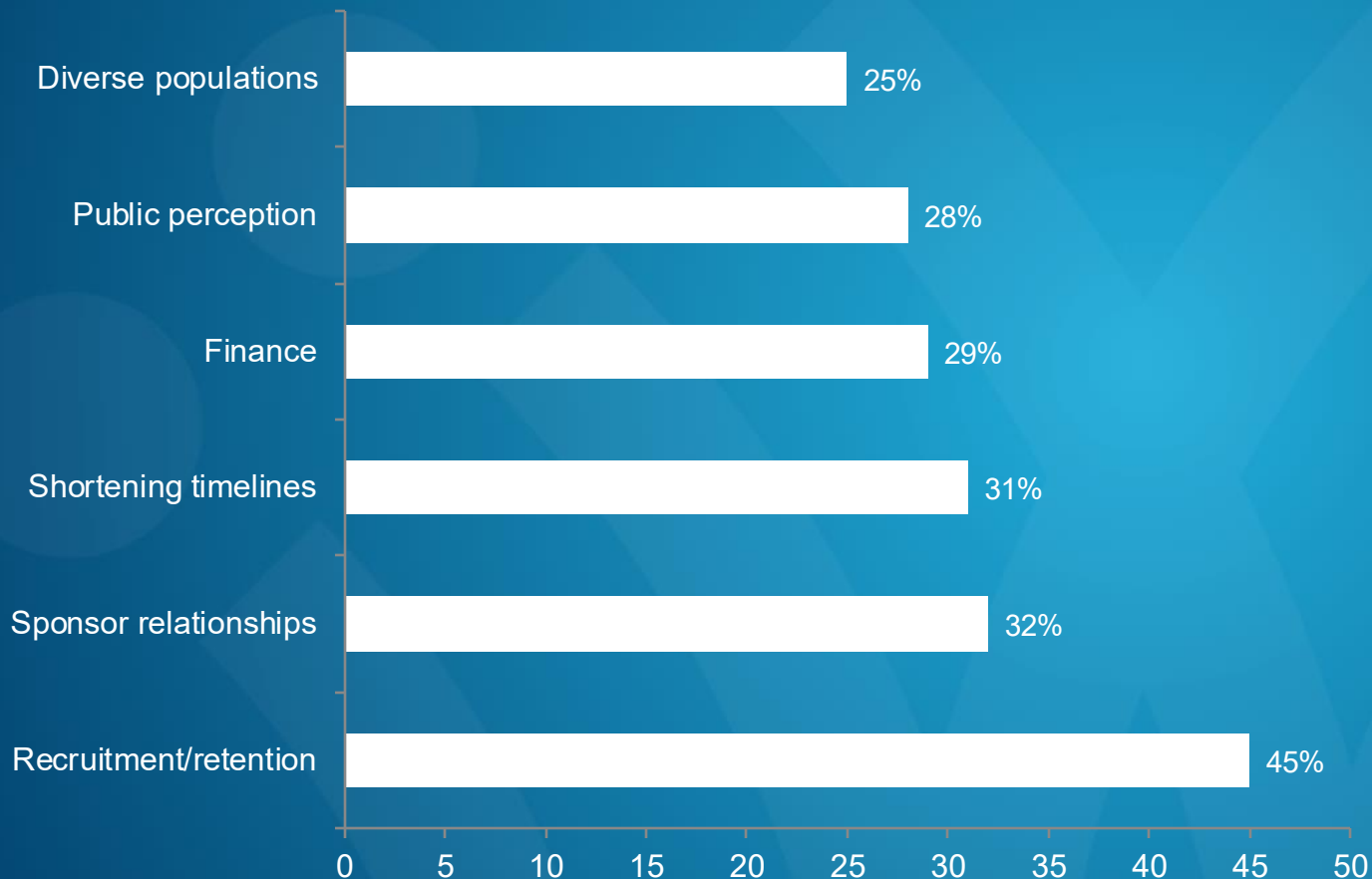
Oncology protocols require frequent, detailed training that compounds across multiple studies.

Sites are asking sponsors to:

- Consolidate training platforms
- Recognize prior certifications
- Reduce duplicative requirements

Where Sites Are Innovating

2025 SCRS Oncology Site Landscape Survey



Key Contrast

Oncology sites **focus on operational efficiency** (recruitment, timelines)

Global sites **focus on relationships** (sponsor-site: 55% vs 32%)

This suggests oncology sites have matured past relationship-building and are now focused on execution and speed

Streamline Training

- Consolidate platforms
- Recognize prior training
- Reduce redundancy

Accelerate Startup

- Earlier site engagement
- Parallel workstreams
- Template contracts







Improve Communication

- Single point of contact
- Better responsiveness
- Clear escalation paths

Right-Size Budgets

- Realistic cost coverage
- Account for complexity
- Timely payments

KEY TAKEAWAYS

-  Higher competition: 50% report declining opportunities (vs 43% global)
-  Specialized requirements: 41% decline due to procedures they cannot perform
-  Cost pressures: 4x more likely to see >20% cost increases
-  Workforce growth: 62% of oncology sites added staff in 2024
-  Speed focus: "Faster startup" is a top priority (+17 pts vs global)
-  Training burden: #1 request from sponsors is reducing redundant training

Based on what you heard - what's one thing that could improve in the next 12 months?

GROUP 1

Cost pressures: 4x more likely to see >20% cost increases

GROUP 2

Workforce growth: 62% of oncology sites added staff in 2024

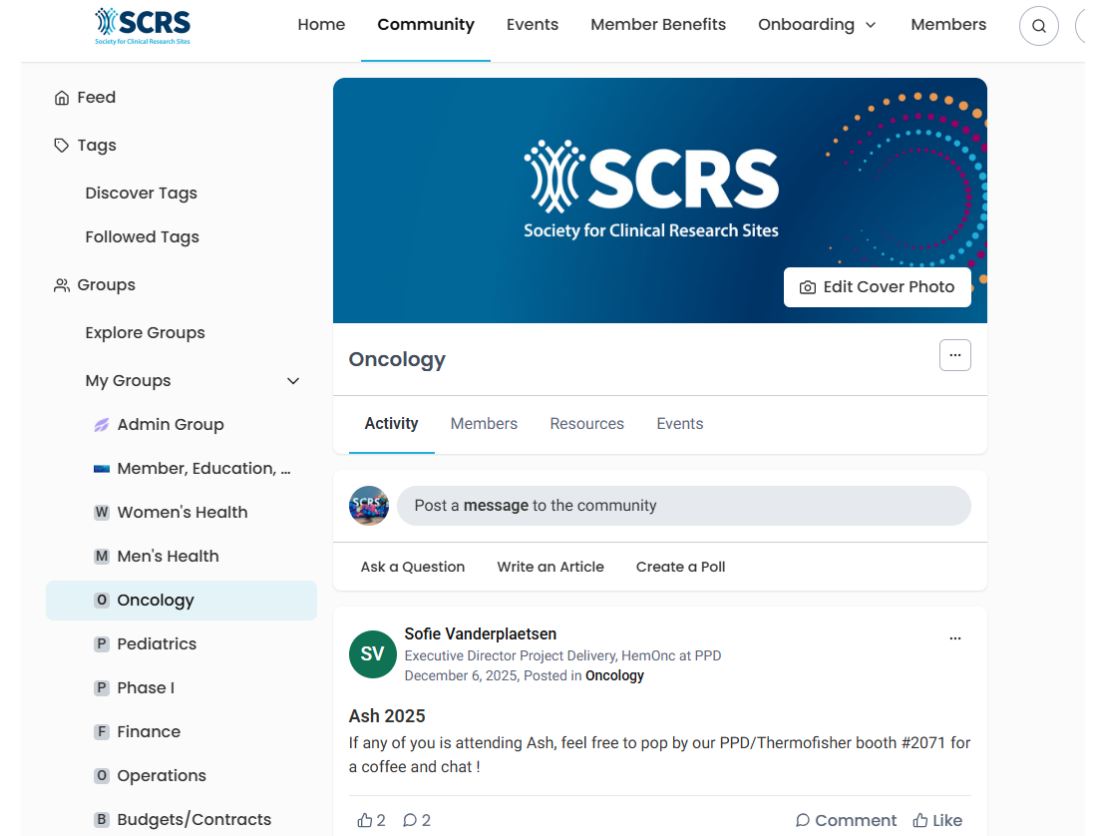
GROUP 3

Speed focus: "Faster startup" is a top priority (+17 pts vs global)

WRAP UP AND NEXT STEPS

Key Themes

SCRS Members can continue the discussion in the Oncology Community Forum!



The screenshot shows the SCRS Oncology Community Forum interface. The top navigation bar includes Home, Community, Events, Member Benefits, Onboarding, and Members. The left sidebar lists various categories: Feed, Tags, Groups, Pediatrics, Phase I, Finance, Operations, and Budgets/Contracts. The main content area displays the Oncology community page, featuring a cover photo with the SCRS logo and a post by Sofie Vanderplaetsen, Executive Director Project Delivery, HemOnc at PPD, dated December 6, 2025. The post is titled 'Ash 2025' and encourages members to visit the PPD/ThermoFisher booth #2071 for a coffee and chat. The post has 2 likes and 2 comments.

For questions- Email us at members@myscrs.org

LET US HELP YOU NETWORK!

Blue = Sites

White = Professional Service Providers

Orange = Sponsors & CROs



NETWORKING CHALLENGE

Find 3 new people you have not yet met.

Ask Them:

- 1) Why they love working in Oncology research.
- 2) What their favorite moment/takeaway/connection made at the Summit was?
- 3) If they could change one thing about Oncology Research in Europe or globally, what would it be and why?



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